

# MINING IN ONTARIO

TECHNOLOGY & INNOVATION

PUBLIC SUPPORT

SMART REGULATIONS

SAFETY AND ENVIRONMENTAL EXCELLENCE

A DEPENDABLE ENGINE OF GROWTH

INVESTMENTS

COMPETITIVE ELECTRICITY PRICE

BUILDING BLOCKS OF MODERN LIFE

AND GREEN ECONOMY

VENTILATION ON DEMAND  
BATTERY STORAGE  
AUTOMATION  
ONLINE  
ARTIFICIAL INTELLIGENCE  
SMART CONTROL TECHNOLOGIES  
VIRTUAL AND AUGMENTED REALITY  
DIGITALIZATION  
AND OTHER LEADING EDGE TECHNOLOGIES  
ELECTRIC VEHICLES

LOCAL BENEFITS

- 90% OF GDP STAYS INSIDE ONTARIO
- \$35.4 M IN PROPERTY TAXES FUNDS LOCAL PUBLIC PRIORITIES
- INDUSTRY PAYROLL IN EXCESS OF \$1.6 BILLION DRIVES EMPLOYEE SPENDING IN THE COMMUNITY
- 78,000 MINERAL PRODUCTION EMPLOYEES

MINES IN ONTARIO MAKE PURCHASES OF MORE THAN \$1 BILLION PER YEAR FROM LOCAL SUPPLIERS

SMALL FOOTPRINT

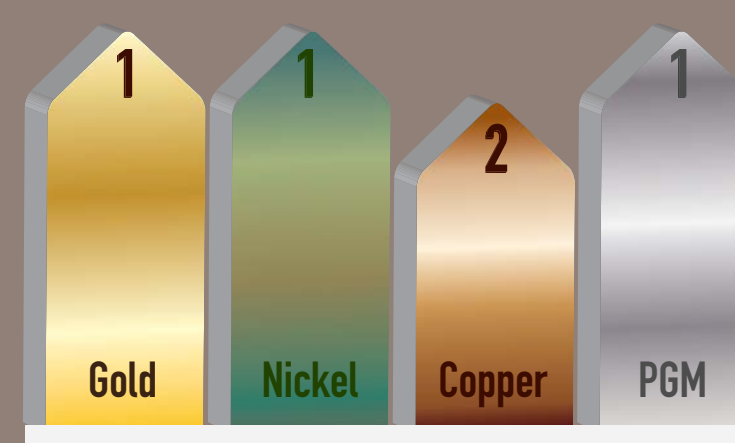
AN ESTIMATED \$103 MILLION PER YEAR ON ENVIRONMENTAL PROTECTION, RECLAMATION AND DECOMMISSIONING

MINING CREATES MORE ECONOMIC VALUE FOR THE ENERGY IT USES THAN MOST OTHER INDUSTRIES

MINING COMPANIES CONTINUE TO INVEST BILLIONS OF DOLLARS IN SOLUTIONS TO REDUCE SULFUR DIOXIDE WITH FAVOURABLE OUTCOMES — DECREASING SO<sub>2</sub> EMISSIONS 77% SINCE 1990

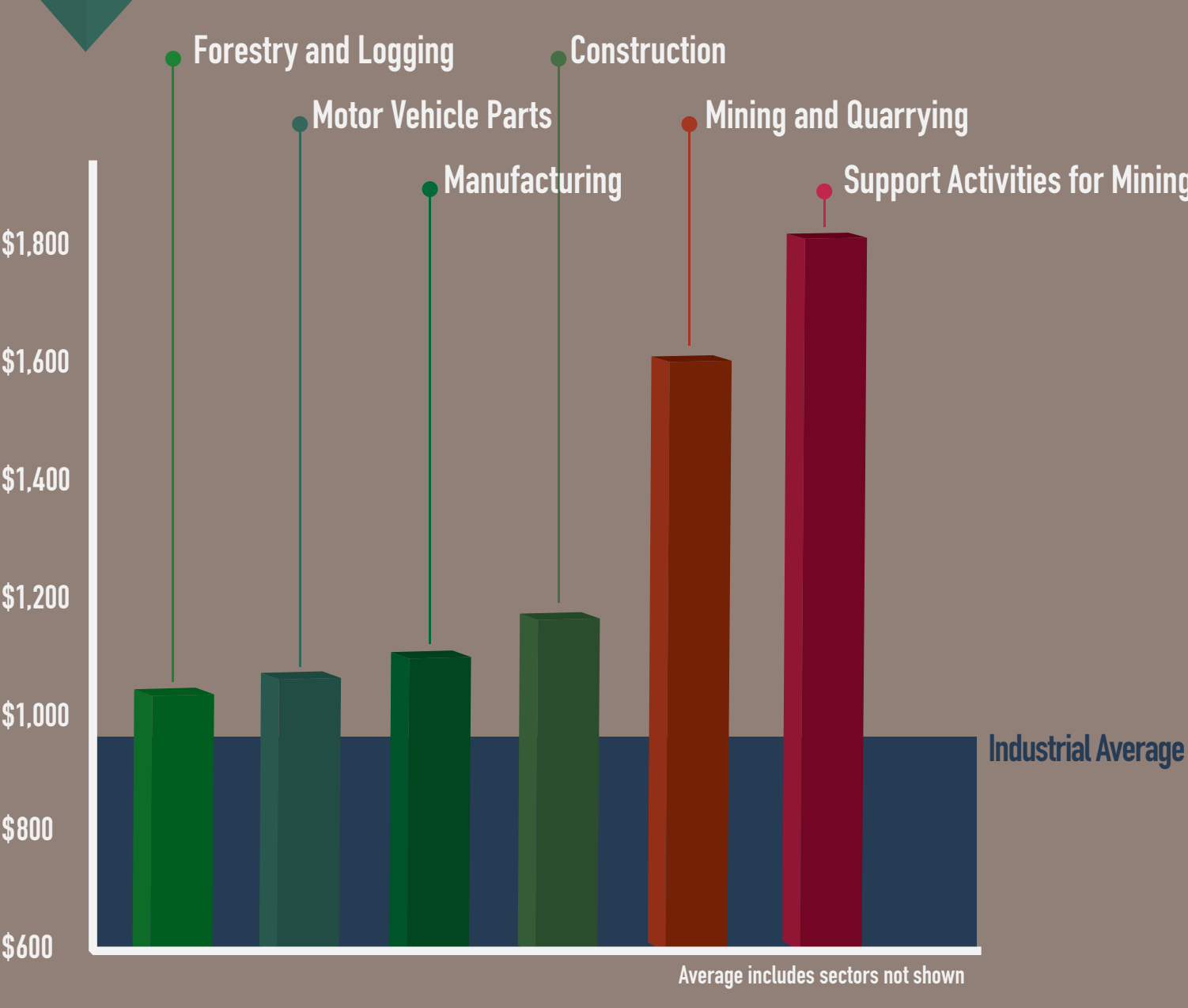
BIG ECONOMIC IMPACT

PRECIOUS METALS AND STONES CONTINUES TO RANK IN ONTARIO'S TOP FIVE INTERNATIONAL EXPORTS

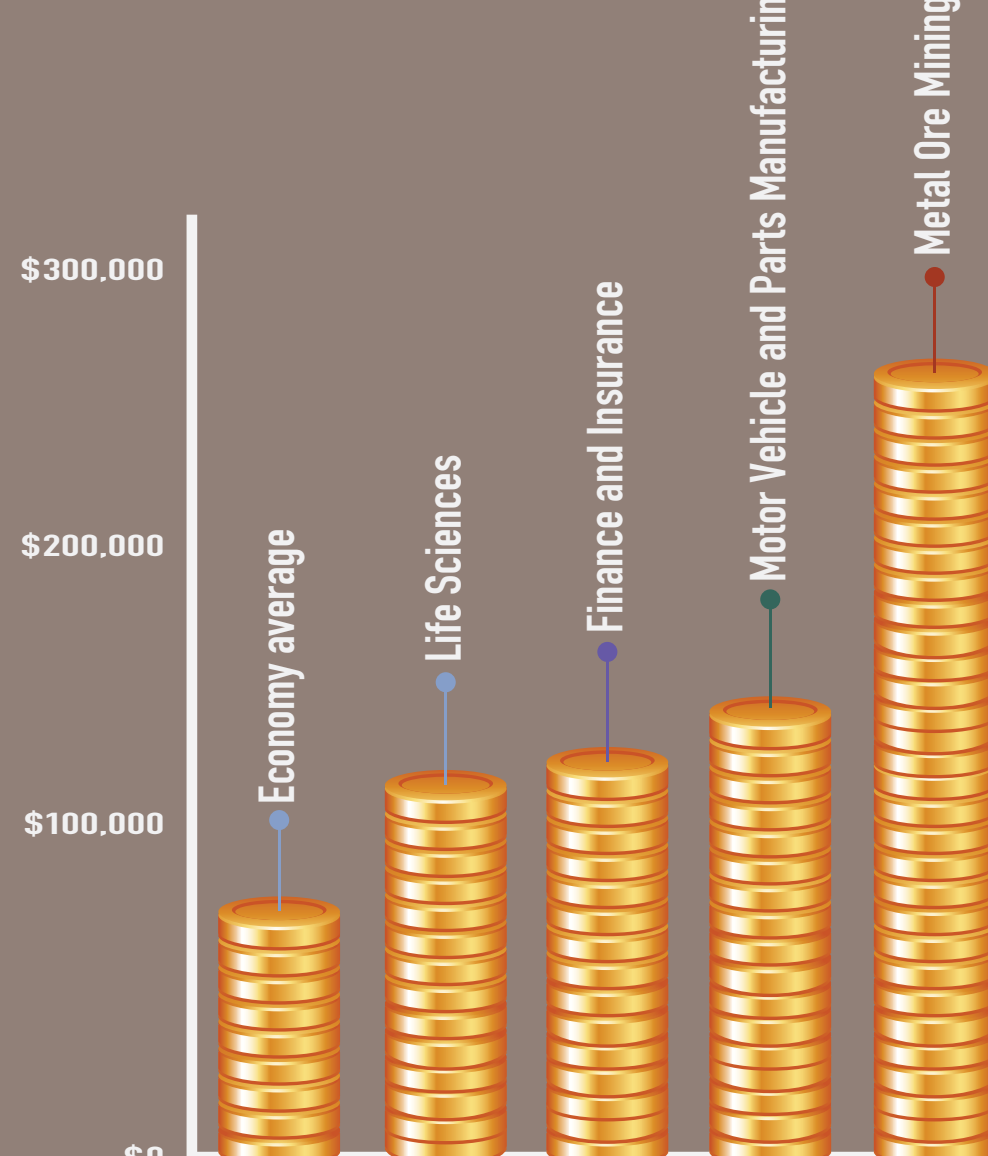


ONTARIO'S RANK IN CANADA

AVERAGE WEEKLY EARNINGS



ANNUAL GDP PER WORKER IN 2015



CASCADING EFFECTS ON OTHER INDUSTRIES.



BENEFITS TO MANY OTHER INDUSTRIES: MINING SPURS ENTREPRENEURIAL ACTIVITY AND SIGNIFICANT SPINOFF TO SECTORS ACROSS THE ECONOMY.

900 SUPPLY AND SERVICE COMPANIES EMPLOY MORE THAN 40,000 PEOPLE AND HAVE AN ESTIMATED DIRECT ECONOMIC IMPACT OF \$6.6 BILLION.

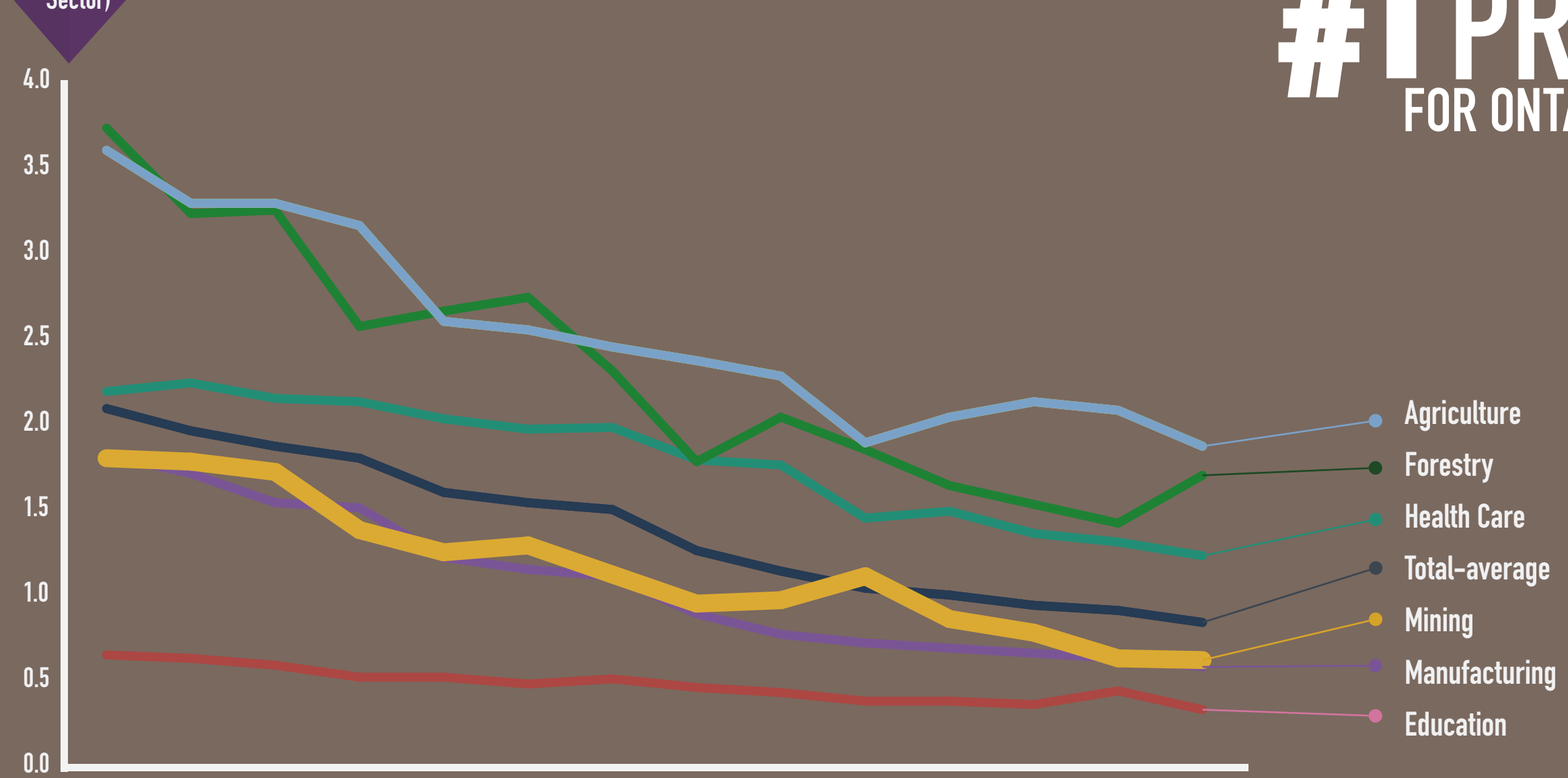
\$10.8 BILLION THE VALUE OF ONTARIO'S MINING PRODUCTION IN 2015 IS THE HIGHEST IN CANADA.

SAFETY FIRST

With the goal of zero harm in the workplace, mining health and safety continues to evolve and improve. Progress is achieved through technological innovation, new research, better engineering and training, as well as advances in equipment, mechanization, digital analytics and robotics.



LOST TIME INJURY RATES (By Industry Sector)



#1 SAFETY IS PRIORITY FOR ONTARIO MINERS



Our minerals and metals make modern life and innovation possible. We are focused on creating value, but it is our values that define us. They are the bedrock on which our culture of safety, respect and sustainability is built, and the reason we are striving to be a global leader.